



Preparing for Your Move

You are preparing to move and need to downsize. It can feel overwhelming. Here is a guide to help you get started and make your move a pleasant experience.

Paper Work:

Keep: 7 years of taxes, current insurance policies, titles, estate planning paperwork, most recent will, trust, POA, birth certificates, death certificates, marriage license, military papers

Toss: Toss or recycle old utility and credit card bills once payment has been documented, junk mail, magazines.

Shred: Shred anything with personal account or social security numbers.

Food and Medication:

Keep: Foods you will eat and be able to prepare at your new place.
Medications you use that are not expired

Toss or Donate: Toss foods that are expired and medications (if there is no drop off in your community). Donate unexpired foods that you will not use.

Drop Off: Expired medications - check with your municipality to see if they have a drop off site.

Clothing, Shoes, and Jackets

Keep: Items that you like, fit, and are in good condition.

Toss or Donate: Everything else!

Next Step - Call Smart Moves 414-526-5242

Set up a consultation with Smart Moves to assist you with your smooth transition.

Services offered include:

- Personalized pre-move planning: what to move, what will fit, scheduling, and more
- Complete and secure packing services; from furniture and clothing to precious keepsakes
- Trusted movers
- Clearing and cleaning
- Donation coordination